

CHARTERED 
INSTITUTE OF PROFESSIONAL CERTIFICATIONS

CERTIFIED INDIA CORPORATE TAX PLANNING AND STRUCTURING MANAGER™

CTM™

**Fully Accredited
By:**

Chartered Institute of
Professional Certifications

CPD
Certification Service



PROGRAM OVERVIEW



India's corporate tax planning and structuring is highly complex due to its evolving tax regime, multiple compliance layers, and global integration. With over **1,500 amendments to the Income-tax Act since its inception** and over **13 million active GST registrations**, businesses face constant regulatory changes. Coupled with **India's 18% average corporate tax contribution to GDP**, navigating transfer pricing, DTAA, and BEPS rules requires strategic planning to ensure compliance and optimize tax efficiency.

This certified program is designed to provide you with a comprehensive understanding of India's corporate tax framework and to equip you with the advanced capabilities needed to navigate its complex structure, mitigate tax risks, and develop effective tax planning strategies. With a strong focus on real-world applications, this program enables you to interpret critical legislation such as the **Income Tax Act, 1961**, understand the implications of the new concessional tax regimes, optimize tax liability through strategic use of incentives, and manage the complexities of **dividend taxation, MAT (Minimum Alternate Tax), and General Anti-Avoidance Rules (GAAR)**. You will also gain expertise in tax structuring for mergers and acquisitions, capital gains management, and the use of SPVs, LLPs, and holding company frameworks for tax efficiency.

ACCREDITATIONS



4.8



4.6



PROGRAM OVERVIEW



Throughout the program, you will sharpen your skills in **tax risk management, compliance reporting, and strategic structuring**. The curriculum provides deep insights into **litigation trends, tax authority approaches, and dispute resolution** strategies in India's highly litigious environment. You will also explore international taxation issues from an Indian perspective, including **transfer pricing documentation, double taxation avoidance agreements (DTAAs), and cross-border structuring** aligned with **BEPS and Pillar Two** developments. Through interactive case studies and regulatory simulations, you will gain practical experience in solving complex tax challenges and building resilient tax structures within the Indian regulatory ecosystem.

Upon completing the program and passing the Chartered exam, you will attain the **Certified India Corporate Tax Planning and Structuring Manager (CTM™)** designation, a globally recognized certification that will enhance your professional credentials and demonstrate your expertise in implementing and managing advanced tax planning and structuring strategies. This industry-recognized certification holds lifelong validity and will position you as a trusted leader in corporate tax planning, regulatory compliance, and cross-border structuring.

ACCREDITATIONS



4.8



4.6



KEY SKILLS YOU WILL GAIN

From This Program



**INCOME-TAX ACT INTERPRETATION
APPLICATION OF THE PROPOSED NEW INCOME-TAX BILL
GST FRAMEWORK ANALYSIS**

**GST COMPLIANCE AND FILING PROCEDURES
STRATEGIC GST PLANNING
CROSS-BORDER TAX COMPLIANCE
DOMESTIC-INTERNATIONAL TAX INTERPLAY**

**DTAA CLAUSE INTERPRETATION
DTAA AND MLI APPLICATION
TRANSFER PRICING SEARCH TECHNIQUES
OECD TRANSFER PRICING COMPLIANCE**

**DOCUMENTATION FOR TRANSFER PRICING AUDITS
TAX LIABILITY MITIGATION STRATEGIES
APPLICATION OF DEDUCTION SECTIONS
CORPORATE TAX STRUCTURING MODELS**

**INDIVIDUAL TAX PLANNING STRATEGIES
PERSONAL TAX COMPLIANCE REQUIREMENTS**

YOUR FACULTY DIRECTOR



Rushab Gandhi

Highly Recognized Taxation Expert in India

Rushab Gandhi is a highly accomplished tax expert with over 18 years of experience in corporate taxation, international tax planning, and structuring strategies for both domestic and multinational enterprises. Throughout his career, he has advised leading organizations across industries on **navigating the complexities of the Indian Income-tax Act, GST framework, Double Taxation Avoidance Agreements (DTAA), and transfer pricing regulations.**

With a proven track record in **designing tax-efficient structures and mitigating compliance risks, Rushab has successfully guided businesses through high-stakes mergers, acquisitions, and cross-border transactions.** His expertise also extends to tax litigation support, dispute resolution, and applying landmark judicial precedents to safeguard business interests. He is widely recognized for his ability to **integrate global tax reforms, including BEPS and the Multilateral Instrument (MLI), into practical, results-driven strategies aligned with corporate objectives.**

As a respected thought leader and speaker, Rushab is frequently invited to share his insights on corporate tax structuring and compliance, equipping finance leaders and tax professionals with the tools to manage complex taxation challenges in today's dynamic regulatory environment.

OUR PARTICIPANTS

Over 70% of FORTUNE 500 Companies Have Attended Our Accredited Programs Before



PROGRAM AGENDA



MODULE 1 - INDIA'S TAX REGIME AND INCOME-TAX ACT

- Overview of India's taxation landscape
- Key provisions of the existing Income-tax Act
- Insights into the proposed new Income-tax Bill and its implications

MODULE 2 - GOODS AND SERVICES TAX (GST)

- Comprehensive overview of GST framework
- Mandatory GST compliance requirements and filing procedures
- Strategic GST planning to optimize tax positions

MODULE 3 - INTERNATIONAL TAXATION

- Core references and applicable provisions
- Interplay between Indian domestic tax laws and international tax frameworks
- Compliance obligations for cross-border transactions

MODULE 4 - DOUBLE TAXATION AVOIDANCE AGREEMENTS (DTAA)

- Principles of reading and interpreting DTAA
- Key clauses and their application in practice
- Interplay of DTAA with the Multilateral Instrument (MLI)

MODULE 5 - TRANSFER PRICING (TP)

- Global order and significance of transfer pricing regulations
- Effective approaches for conducting transfer pricing searches
- Compliance and documentation requirements under Indian and OECD rules

MODULE 6 - STRATEGIC TAX PLANNING

- Mitigating tax liabilities within legal boundaries
- Lesser-known deduction sections and incentives
- Approaches to designing robust tax structures

PROGRAM AGENDA



MODULE 7 - PERSONAL TAX PLANNING

- Avenues for individual tax planning
- Optimal business structures for individuals
- Compliance requirements for personal taxation

MODULE 8 - KEY INTERNATIONAL TAX TOPICS

- Permanent Establishment (PE) and its evolving interpretation
- Multilateral Instrument (MLI) and digital economy taxation
- Foreign Tax Credit (FTC) and Significant Economic Presence rules

MODULE 9 - TAX LITIGATION AND DISPUTE MANAGEMENT

- Importance of precise drafting in tax matters
- Representing effectively before tax authorities
- Preparing and presenting cases to tax counsel

MODULE 10 - TAX STRUCTURING BEYOND DIRECT TAX LAWS

- Foreign exchange advisory and compliance (FEMA considerations)
- Valuation aspects in tax planning
- Stamp duty and allied regulatory requirement

MODULE 11 - REAL ESTATE STRUCTURING

- Tax planning opportunities in real estate transactions
- Application of landmark case laws in structuring
- Legitimate avenues for tax-efficient real estate investments

MODULE 12 - WITHHOLDING TAXES

- Importance of withholding tax in cross-border payments
- Comparison of domestic provisions vs. DTAA rates
- Compliance and reporting obligations for TDS

PROGRAM AGENDA



MODULE 13 - TAXATION FROM A CFO PERSPECTIVE

- Expectations of CFOs from tax managers
- Role of tax in integrating with other business functions
- Tax as a critical element in boardroom policy-making

MODULE 14 - ARTIFICIAL INTELLIGENCE IN TAXATION

- Emerging role of automation and AI in tax functions
- Practical applications of AI in tax compliance and planning
- Leveraging technology for efficiency and risk reduction

MODULE 15 - TAX DUE DILIGENCE IN M&A

- Key considerations during tax due diligence
- Taxation aspects in mergers and acquisitions
- Identifying tax risks that may become deal-breakers

YOUR CHARTER DESIGNATION



Chartered Institute of Professional Certifications' programs are unique as they provide you with professional charter designations and marks that can be used across your lifetime once you have completed our programs.

Upon successfully attending this program, you will be awarded with the **Certified India Corporate Tax Planning and Structuring Manager (CTM™)** designation. that can be used in your resume, CV and other professional credentials. This certification is industry-recognized with lifelong validity.

Globally recognized and increasingly vital in today's complex regulatory environment, this certification affirms your expertise in India's corporate taxation, GST compliance, international tax frameworks, DTAA interpretation, and transfer pricing regulations. It validates your ability to design tax-efficient structures, manage cross-border transactions, lead dispute resolution strategies, and align corporate tax planning with evolving global standards such as BEPS and the Multilateral Instrument (MLI). Developed by the **Chartered Institute of Professional Certifications**, the content of this program has been independently accredited by the **CPD Certification Service** as adhering to the highest standards of continuing professional development principles.

ABOUT US

49,525

Business Leaders Have
Attained Their Chartered
Certifications Since 2009

390

Certified and Fully
Accredited Programs

87%

Chartered Leaders Have
Reported Career Promotions
and Enhancements

Chartered Institute of Professional Certifications

All of Chartered Institute of Professional Certifications programs are fully accredited programs. The professional charters and designations are trademarked credentials that can only be used by professionals who have completed and passed our accredited program. It is also independently accredited by CPD as adhering to the highest standards of continuing professional principles.

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CONTACT US TODAY

We Thank You for Your Ongoing Support
of Our Programs

Singapore and Asia Pacific Enquiries

Email: advisor@charteredcertifications.com
Phone: +65 6716 9980
Address: Chartered Institute of Professional Certifications
1 Gateway Drive
#20-04 Westgate Tower
Singapore 608531

Australia and New Zealand Enquiries

Email: advisor@charteredcertifications.com
Phone: +61 3 9909 7310
Address: Chartered Institute of Professional Certifications
530 Little Collins Street, Level 1
Melbourne VIC 3000, Australia

UK, Europe and Middle East Enquiries

Email: advisor@charteredcertifications.com
Phone: +44 (020) 335 57898
Address: Chartered Institute of Professional Certifications
86-90 Paul Street
London, EC2A 4NE

USA Enquiries

Email: advisor@charteredcertifications.com
Phone: +1 888 745 8875
Address: Chartered Institute of Professional Certifications
99 Wall Street #3936
New York, NY 10005